

# Private Client: Top 10 Personal Protection Tips

Our **Privacy & Reputation Protection team** and our **Private Client team** work closely with Principals, Family Offices and Advisors to protect clients' privacy and security, understanding the need to provide bespoke solutions and discrete advice.

Here's our Top 10 Personal Protection Tips for Private Clients.

1. **Due diligence** - reviewing the family's digital footprint and advising on areas of risk.
2. **Securing the family** - ensuring appropriate confidentiality agreements are in place to protect the family, and that digital and physical security is at an appropriate level.
3. **Issues planning** - horizon scanning to review issues which could impact on the family in the future. This includes asset sales, sale of business, litigation, divorce, dealing with illness, relocation, succession planning and compliance with tax rules and global disclosure requirements.
4. **Protecting life events** - whether it be a wedding, celebration or birth, we recommend putting strategies in place to protect these life events, and those of your family.
5. **Property transfers** - ensuring that property is bought and sold in a secure way and with maximum levels of privacy protection.
6. **Governance** - reviewing governance structures to ensure that family issues can be dealt with effectively, and disputes resolved in an appropriate manner.
7. **Threat assessment** - having strategies in place to deal with kidnap, blackmail, data theft and hacking.
8. **Philanthropy** - reviewing philanthropic giving, the security and measurement of the same.
9. **Next generation training** - educating the next generation to prepare them for the future and to operate in a secure and safe way, including social media training.
10. **Personal information review** - reviewing how your data is stored and disclosed by organisations including by banks and regulatory bodies in accordance with Foreign Account Tax Compliance Act regulations (FATCA) and Common Reporting Standards (CRS)

If you would like to discuss how we can help, you can contact one of our **Privacy & Reputation Protection lawyers**, or one of our **Private Client team**.

## Business contacts



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**“They are an outstanding group of lawyers who deserve their reputation for excellence. On top of their legal expertise, they are also commercially savvy and sensibly pragmatic.”**

*Chambers UK*